IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

Norman R. Candelore, Jr. : Case No. 25-21608-JCM

Debtor. : Chapter 11 (Sub. V)

Related to Doc. No. 1

:

: Hearing: August 7, 2025 at 1:30 p.m.

ORDER ESTABLISHING CASE MANAGEMENT DEADLINES (SUBCHAPTER V CASE)

AND NOW, this 23rd day of June, 2025, the Debtor having commenced this bankruptcy case on **June 20, 2025** and elected treatment under Subchapter V of Title 11 of the United States Bankruptcy Code. To facilitate the efficient management of this Subchapter V case, it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** that the following deadlines shall apply:

- 1. <u>Deadline to Complete Petition:</u> Because the Debtor elected to proceed under Subchapter V and abide by its deadlines, the Court expects the Debtor's petition (including all schedules and statement of financial affairs) to be completed promptly and by no later than **July** 7, 2025. No extensions shall be granted absent a showing of exceptional circumstances.
 - 2. **Financials:** On or before **June 30, 2025** the Debtor shall file:
- (a) The Debtor's most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return; or
- (b) A statement under penalty of perjury that no balance sheet, statement of operations, and cash-flow statement has been prepared and no federal tax return has been filed.
- 3. <u>Status Report:</u> On or before **July 24, 2025**, the Debtor shall file the status report required under 11 U.S.C. § 1188(c) and serve a copy upon the Subchapter V trustee and all

parties in interest. A corresponding certificate of service shall be filed with the Court. The status report must include, among other things, the following information:

- (a) A description of the nature of the Debtor's business, its primary place of business, the number of locations from which it operates, and the number of employees or independent contractors it utilizes in its normal business operations;
- (b) Whether the Debtor is current on all required tax returns and filings due to the Internal Revenue Service or Pennsylvania Department of Revenue (or other applicable taxing authorities), and, to the extent known, the amount of any tax liabilities owed to those entities (including but not limited to, a distinction as to whether any such amounts represent past-due trust fund taxes); and,
- (c) A summary of the efforts undertaken by the Debtor (and to be undertaken by the Debtor in the future) to attain a consensual plan of reorganization.
- 4. <u>Status Conference:</u> On August 7, 2025, at 1:30 p.m., the Court shall conduct a status conference under 11 U.S.C. § 1188(a) to further the expeditious and economic resolution of the Debtor's bankruptcy case. The status conference will be held in Courtroom "C," 54th Floor, U.S. Steel Tower, 600 Grant Street, Pittsburgh, PA 15219.
- 5. Plan Due Date: Consistent with 11 U.S.C. § 1189(b), the Debtor shall file its proposed plan of reorganization on or before September 18, 2025.
- 6. <u>Deadline for §1111(b) Elections.</u> Any election by a secured creditor under 11 U.S.C. §1111(b)(2) must be filed with the Court no later than 30 days after the Debtor's plan is filed.
- 7. **Monthly Operating Reports.** In accordance with 11 U.S.C. § 1187(b), the Debtor shall comply with 11 U.S.C. § 308 by filing operating reports with the Clerk each month.

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The monthly operating reports shall be in the form prescribed by the United States Trustee and are

due on the 20th day following the end of the reported month.

Subchapter V Trustee Interim Compensation. Within 30 days of the

petition date and continuing each month thereafter, the Debtor shall remit a \$1,000 interim

compensation payment to the Subchapter V Trustee. The amount of the interim compensation is

subject to adjustment by the Court upon the request of any interested party and remains subject to

the Court's approval of the trustee's fee application under 11 U.S.C. § 330. The interim

compensation payments provided herein shall constitute adequate protection for the Subchapter V

Trustee during the pendency of the case, with such amounts being held by the Trustee without

application to any outstanding invoices pending approval of the Trustee's fee application. To the

extent the Debtor prepares a cash collateral budget, the Trustee's interim compensation shall be

included as a budgeted item.

8.

9. **Service.** Within three business days of this Order, the Debtor shall serve a

copy of this Order upon all creditors and parties in interest and file a corresponding certificate of

service with the Court.

BY THE COURT:

John C. Melaragno, Judge

United States Bankruptcy Court

SIGNED 6/23/25 4:43 pm

CLERK

U.S. BANKRUPTCY

COURT - WDPA